

Translation

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May 21, 2025

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(Securities code: 4413; TSE Market)
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

baudroie inc. (the “Company”) hereby announces, a decision was passed at the meeting of the Board of Directors held on May 21, 2025, to revise our earnings forecast for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026), announced on April 15, 2025, as follows.

1. Revisions to consolidated financial results forecasts for the current fiscal year (March 1, 2025 through February 28, 2026)

	Consolidated revenue	Consolidated operating profit	Profit attributable to owners of parent	Consolidated basic earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	15,500	3,250	2,345	75.79
Revised forecasts (B)	17,100	3,250	2,345	75.79
Change (B-A)	1,600	-	-	-
Change (%)	10.3	-	-	-
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended February 28, 2025)	11,649	2,460	1,799	56.69

Basic earnings per share have been calculated based on the assumption that the stock split scheduled to take effect on June 1, 2025, has been implemented.

2. Reason for revision

As disclosed on May 15, 2025, we plan to make SPIN TECHNOLOGY Inc., GOKU TECHNOLOGIES INC., and ONE-TECH Inc. wholly owned subsidiaries in June 2025. Accordingly, we are revising our full-year earnings forecast.

Revenue is expected to increase by ¥1.6 billion due to the addition of wholly owned subsidiaries; however, as additional costs related to PMI and other integration activities are also anticipated, there will be no change to the forecasts for operating profit and profit attributable to owners of parent.

(Note) The above forecasts are based on the information available as of the date of the announcement of this document. Actual results may differ materially from the forecasts due to changes in various factors.